

Wilshire Advisors LLC Investment Program Overview

Lineup and fact sheets as of 03/25/2026. [Download .PDF](#)

For plans that engage Wilshire Advisors as the 3(38) investment fiduciary, this page provides an overview of the investment options available to plan participants. The investment program includes goal-based investing, age-based target date funds, risk-based models, and a core fund lineup.

For over 50 years, Wilshire has combined institutional expertise with technology, data, and innovation to help investors, financial intermediaries, and asset managers improve investment outcomes. The firm partners with 300+ institutional investors and financial intermediaries globally across wealth management, retirement, alternatives, and analytics.

All Funds in Program

View

Performance

Expenses

Available in:  Goal-Based  Age-Based  Risk-Based  Invest Your Own

Fund	Available In	ITD Return	YTD Return	1 Year Return	3 Year Return	10 Year Return
AVUVX Avantis U.S. Small Cap Value Instl	   	16.83%	22.88%	39.51%	19.22%	--

Fund	Available In	ITD Return	YTD Return	1 Year Return	3 Year Return	10 Year Return
<u>97184W269</u> BlackRock EAFE Equity Index Fund CL AG	   	9.69%	--	--	--	--
<u>97184W251</u> BlackRock Equity Index Fund CL AG	   	13.86%	10.08%	21.93%	20.14%	15.07%
<u>97184X887</u> BlackRock Extended Market Index Fund AG	   	--	--	--	--	--
<u>97184X804</u> BlackRock US Real Estate Securities Index Fund AG	   	--	--	--	--	--
<u>97184W285</u> BlackRock U.S. Debt Index Fund Class AG	   	0.16%	0.70%	3.77%	4.14%	1.54%
<u>14022G703</u> Capital Group U.S. Core Fxd Inc Tr CU2A	   	0.53%	0.60%	3.72%	--	--
<u>14022G406</u> Capital Group EUPAC Trust CU2A	   	9.04%	11.38%	23.65%	16.10%	--
<u>14022G505</u> Capital Group U.S. High-Yield Tr CU2A	   	3.60%	2.07%	--	--	--
<u>14022G802</u> Capital Group New World Trust CU2A	   	19.24%	16.27%	--	--	--
<u>DFIVX</u> DFA International Value I	   	7.48%	10.45%	30.34%	22.31%	12.00%
<u>FPADX</u> Fidelity Emerging Markets Idx	   	5.99%	26.17%	45.96%	23.35%	9.99%

Fund	Available In	ITD Return	YTD Return	1 Year Return	3 Year Return	10 Year Return
<u>FBIIX</u> Fidelity International Bond Index	   	0.87%	1.59%	2.67%	4.35%	--
<u>97181N619</u> Franklin BWG Global Opportunistic Fixed Income CIT	   	--	--	--	--	--
<u>97184E558</u> Voya Alpha+ Small Cap Trust Fund Class R	   	21.81%	--	--	--	--
<u>97184W319</u> JPMorgan Core Plus Bond GG Series CL AG	   	1.13%	0.91%	--	--	--
<u>97184X655</u> JP Morgan Mid Cap Core GG Series	   	--	--	--	--	--
<u>97184X648</u> Lifecycle Select powered by Nuveen 2015**	   	--	--	--	--	--
<u>97184X630</u> Lifecycle Select powered by Nuveen 2020**	   	--	--	--	--	--
<u>97184X622</u> Lifecycle Select powered by Nuveen 2025**	   	--	--	--	--	--
<u>97184X614</u> Lifecycle Select powered by Nuveen 2030**	   	--	--	--	--	--
<u>97184X598</u> Lifecycle Select powered by Nuveen 2035**	   	--	--	--	--	--
<u>97184X580</u> Lifecycle Select powered by Nuveen 2040**	   	--	--	--	--	--

Fund	Available In	ITD Return	YTD Return	1 Year Return	3 Year Return	10 Year Return
<u>97184X572</u> Lifecycle Select powered by Nuveen 2045**	   	--	--	--	--	--
<u>97184X564</u> Lifecycle Select powered by Nuveen 2050**	   	--	--	--	--	--
<u>97184X556</u> Lifecycle Select powered by Nuveen 2055**	   	--	--	--	--	--
<u>97184X549</u> Lifecycle Select powered by Nuveen 2060**	   	--	--	--	--	--
<u>97184X531</u> Lifecycle Select powered by Nuveen 2065**	   	--	--	--	--	--
<u>97184X523</u> Lifecycle Select powered by Nuveen 2070**	   	--	--	--	--	--
- Lifecycle Select powered by Nuveen Ret Inc**	   	--	--	--	--	--
<u>97184X820</u> MFS Blended Research Growth Equity CIT	   	--	--	--	--	--
<u>WPGAFX</u> PGIM High Yield Bond Fund CIT CL R	   	8.16%	1.87%	5.57%	8.88%	--
<u>97184D782</u> PIMCO Core Bond CIT Class R2	   	--	0.90%	4.71%	4.82%	--
<u>97184T845</u> Putnam International Value Trust CL R1	   	0.56%	--	--	--	--

Fund	Available In	ITD Return	YTD Return	1 Year Return	3 Year Return	10 Year Return
<u>97184W616</u> Putnam Large Cap Value Trust II Class AG	   	9.72%	10.81%	24.57%	19.67%	--
<u>VEXRX</u> Vanguard Explorer Adm	   	10.09%	20.40%	30.75%	15.07%	13.40%
<u>VWILX</u> Vanguard International Growth Adm	   	8.12%	5.85%	9.60%	12.11%	11.56%
<u>VTAPX</u> Vanguard Shrt-Term Infl-Prot Sec Idx Adm	   	2.22%	1.65%	3.60%	5.15%	3.03%
<u>29216Y450</u> Voya Core Plus Trust Fund Class 6	   	--	--	--	--	--
<u>97184X671</u> Wilshire Multi-Manager Stable Value Fund*	   	--	--	--	--	--

Age-Based Investment Options

Model Name ⓘ	CUSIP ⓘ	Expense Ratio	Fund Name
Target-Date Retirement	–	0.06%	Lifecycle Select powered by Nuveen Ret Inc**
Target-Date 2015	<u>97184X648</u>	0.06%	Lifecycle Select powered by Nuveen 2015**
Target-Date 2020	<u>97184X630</u>	0.06%	Lifecycle Select powered by Nuveen 2020**
Target-Date 2025	<u>97184X622</u>	0.06%	Lifecycle Select powered by Nuveen 2025**
Target-Date 2030	<u>97184X614</u>	0.06%	Lifecycle Select powered by Nuveen 2030**
Target-Date 2035	<u>97184X598</u>	0.06%	Lifecycle Select powered by Nuveen 2035**
Target-Date 2040	<u>97184X580</u>	0.06%	Lifecycle Select powered by Nuveen 2040**
Target-Date 2045	<u>97184X572</u>	0.06%	Lifecycle Select powered by Nuveen 2045**
Target-Date 2050	<u>97184X564</u>	0.06%	Lifecycle Select powered by Nuveen 2050**
Target-Date 2055	<u>97184X556</u>	0.06%	Lifecycle Select powered by Nuveen 2055**
Target-Date 2060	<u>97184X549</u>	0.06%	Lifecycle Select powered by Nuveen 2060**

Model Name	CUSIP	Expense Ratio	Fund Name
Target-Date 2065	<u>97184X531</u>	0.06%	Lifecycle Select powered by Nuveen 2065**
Target-Date 2070	<u>97184X523</u>	0.06%	Lifecycle Select powered by Nuveen 2070**

Risk-Based Investment Options

Asset Class ⋮	Ticker/CUSIP ⋮	Fund Name ⋮
Stable Value	<u>97184X671</u>	Wilshire Multi-Manager Stable Value Fund*
Short-Term TIPS	<u>VTAPX</u>	Vanguard Shrt-Term Infl-Prot Sec Idx Adm
Core Bond	<u>97184W285</u>	BlackRock U.S. Debt Index Fund Class AG
Global Bond Hedged	<u>FBIIX</u>	Fidelity International Bond Index
High Yield	<u>WPGAFX</u>	PGIM High Yield Bond Fund CIT CL R
Large Blend	<u>97184W251</u>	BlackRock Equity Index Fund CL AG
Mid-Cap Blend	<u>97184X887</u>	BlackRock Extended Market Index Fund AG
Foreign Large Blend	<u>97184W269</u>	BlackRock EAFE Equity Index Fund CL AG
Emerging Mkts	<u>FPADX</u>	Fidelity Emerging Markets Idx
Real Estate	<u>97184X804</u>	BlackRock US Real Estate Securities Index Fund AG

Goal-Based Investment Options

Asset Class ⌵	Ticker/CUSIP ⌵	Fund Name ⌵
Stable Value	<u>97184X671</u>	Wilshire Multi-Manager Stable Value Fund*
Core Bond	<u>97184D782</u>	PIMCO Core Bond CIT Class R2
Core Bond	<u>14022G703</u>	Capital Group U.S. Core Fxd Inc Tr CU2A
Core Plus Bond	<u>97184W319</u>	JPMorgan Core Plus Bond GG Series CL AG
High Yield	<u>14022G505</u>	Capital Group U.S. High-Yield Tr CU2A
Global Bond	<u>97181N619</u>	Franklin BWG Global Opportunistic Fixed Income CIT
Large Growth	<u>97184X820</u>	MFS Blended Research Growth Equity CIT
Large Blend	<u>97184W251</u>	BlackRock Equity Index Fund CL AG
Large Value	<u>97184W616</u>	Putnam Large Cap Value Trust II Class AG
Mid Blend	<u>97184X655</u>	JP Morgan Mid Cap Core GG Series
Small Blend	<u>97184E558</u>	Voya Alpha+ Small Cap Trust Fund Class R

Asset Class	Ticker/CUSIP	Fund Name
Foreign Blend	<u>97184W269</u>	BlackRock EAFE Equity Index Fund CL AG
Foreign Growth	<u>14022G406</u>	Capital Group EUPAC Trust CU2A
Foreign Value	<u>97184T845</u>	Putnam International Value Trust CL R1
Emerging Markets	<u>14022G802</u>	Capital Group New World Trust CU2A
Real Estate	<u>97184X804</u>	BlackRock US Real Estate Securities Index Fund AG

Core Fund Lineup

Asset Class :	Ticker/CUSIP :	Fund Name :
Core Bond	<u>97184W285</u>	BlackRock U.S. Debt Index Fund Class AG
Short-Term TIPS	<u>VTAPX</u>	Vanguard Shrt-Term Infl-Prot Sec Idx Adm
Global Bond Hedged	<u>FBIIX</u>	Fidelity International Bond Index
Large Blend	<u>97184W251</u>	BlackRock Equity Index Fund CL AG
Mid-Cap Blend	<u>97184X887</u>	BlackRock Extended Market Index Fund AG
Foreign Blend	<u>97184W269</u>	BlackRock EAFE Equity Index Fund CL AG
Emerging Mkts	<u>FPADX</u>	Fidelity Emerging Markets Idx
Real Estate	<u>97184X804</u>	BlackRock US Real Estate Securities Index Fund AG
Stable Value	<u>97184X671</u>	Wilshire Multi-Manager Stable Value Fund*
Core Plus Bond	<u>29216Y450</u>	Voya Core Plus Trust Fund Class 6
High Yield	<u>WPGAFX</u>	PGIM High Yield Bond Fund CIT CL R

Asset Class	Ticker/CUSIP	Fund Name
Large Growth	<u>97184X820</u>	MFS Blended Research Growth Equity CIT
Large Value	<u>97184W616</u>	Putnam Large Cap Value Trust II Class AG
Small Growth	<u>VEXRX</u>	Vanguard Explorer Adm
Small Value	<u>AVUVX</u>	Avantis U.S. Small Cap Value Instl
Foreign Growth	<u>VWILX</u>	Vanguard International Growth Adm
Foreign Value	<u>DFIVX</u>	DFA International Value I

* Service Provider Fee Disclosure for Wilshire Multi-Manager Stable Value Fund

** Service Provider Fee Disclosure for LifeCycle Select Target Date Funds powered by Nuveen

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